FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washii

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

ngton, D.C. 20549	OMB APPROVAL

ı		
	OMB Number:	3235-0287
l	Estimated average burd	len
l	hours per response:	0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b)

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

					0.	Occion	00(11) 01 111	- 1111000	····c···c	Company 7 tot	31 10-10								
1. Name and Address of Reporting Person* PEELER D RANDOLPH						2. Issuer Name and Ticker or Trading Symbol National Vision Holdings, Inc. [EYE]								Relationship neck all app	licable)	porting Person(s) to Issu 10% Ow			
					-				Officer (give										
(Last)	(Fil	rst) (Middle)		Date of I		nsactior	ı (Mor	nth/Day/Year)			belov				low) ်		
C/O BER	KSHIRE P	ARTNERS LLC			103	/03/20	19												
200 CLA	RENDON	STREET, 35TH	FLO	OR		f Amon	dmont Date	of Orio	inal E	iled (Month/Da	w/Voor)		6 1	ndividual o	loint/C	roup Eil	ing (Cho	ok Apr	alicable
					- 4. 1	Amen	umem, Date	e or Ong	IIIai F	ileu (Montili/Da		6. Individual or Joint/Group Filing (Check Applicable Line)							
(Street) BOSTON	N M.	^	2116								X Form filed by One Reporting Person								
BUSTUR	N IVI.	A	02116											Form filed by More than One Reporting Person					
(City)	(St	ate) (Zip)																
		Tab	le I - I	Non-Deriv	/ative	e Seci	urities A	cquire	ed, D	Disposed o	f, or B	enefic	cial	lly Owne	ed				
Date			Date	Transaction ite onth/Day/Year)		2A. Deemed Execution Date, if any (Month/Day/Year)		ction Instr.	4. Securities Acquired (A) of Disposed Of (D) (Instr. 3, 4 a 5)			ı	5. Amount of Securities Beneficially Owned Following		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership		
							Code	v	Amount	(A) or (D)	Price		Reported Transaction(s) (Instr. 3 and 4)				(Instr. 4)		
Common Stock			03/05/2019				J ⁽¹⁾		2,101,264	D	\$0		0		1	·	Func Limi		
Common	Stock			03/05/20	019			J ⁽²⁾		42,538	A	\$0		42,53	38	I)		
																		By E	Berkshire
Common	Stock			03/05/20	019			J ⁽¹⁾		27,300	D	\$0		0]		Inve	
Common	Stock			03/05/20	019			J ⁽²⁾		216	A	\$0		42,75	54	I)		
Common Stock			03/05/2019		,		J ⁽¹⁾		11,121	D	\$0		0		I		By Berkshire Investors III LLC ⁽⁵⁾		
Common Stock 03/05/2			019			J (2)		113	Α	\$0		42,80	67	I)				
		Ta	able I							posed of, , convertib				Owned					
1 Title of	2.	3. Transaction	24 D		4.	cans,	5. Number						_	B. Price of	9. Numl	hor of	10.	1	1. Nature
1. Title of Derivative Security (Instr. 3)	Conversion		3A. Deemed Execution Date if any (Month/Day/Yea	ıtion Date,	Trans Code	action (Instr.	of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	Expiration		Date	7. Title Amoun Securit Underly Derivat Securit and 4)	t of ies ying	(Derivative Security (Instr. 5)	derivati Securiti Benefic Owned Followin Reporte Transac (Instr. 4	ve ies ially ng ed ction(s)	Owners Form: Direct (I or Indire (I) (Instr	hip c E D) (ect (11. Nature of Indirect 3eneficial Ownership Instr. 4)
					Code	v	(A) (D)	Date Exerc	cisable	Expiration Date	Title	Amount or Number of Shares							
Explanation	of Respons	es:																	

- 1. Represents common stock, par value \$0.01 per share (the "Common Stock") of the Issuer distributed by the Berkshire Entities (as defined below) to certain of their limited partners and members. The Reporting Person disclaims beneficial ownership in the reported securities except to the extent of his pecuniary interest, if any, therein.
- 2. Represents Common Stock received as part of the distribution by the Berkshire Entities referred to in note (1) above.
- 3. Represents shares held by Berkshire Fund VI, Limited Partnership ("Fund VI"). Sixth Berkshire Associates LLC ("6BA") is the general partner of Fund VI, and Berkshire Partners LLC ("Berkshire Associates LLC"). Partners") is the investment adviser to Fund VI. Berkshire Partners Holdings LLC ("BPH") is the general partner of BPSP, L.P. ("BPSP"), which is the managing member of Berkshire Partners. The Reporting Person served as managing member of each of BPH, BPSP, Berkshire Partners and 6BA. By virtue of the relationships described above, the Reporting Person may be deemed to share beneficial ownership with respect to the shares of Common Stock held by Fund VI. The Reporting Person disclaims beneficial ownership of the shares held by Fund VI, except to the extent of its pecuniary interest therein, and the inclusion of these securities in this report shall not be deemed an admission of beneficial ownership of the reported securities for purposes of Section 16 or for any other purpose.
- 4. Represents shares held by Berkshire Investors LLC ("Berkshire Investors"). The Reporting Person served as managing member of Berkshire Investors. By virtue of the relationships described above, the Reporting Person may be deemed to share beneficial ownership with respect to the shares of Common Stock held by Berkshire Investors. The Reporting Person disclaims beneficial ownership of the shares held by Berkshire Investors, except to the extent of its pecuniary interest therein, and the inclusion of these securities in this report shall not be deemed an admission of beneficial ownership of the reported securities for purposes of Section 16 or for any other purpose.
- 5. Represents shares held by Berkshire Investors III LLC ("Berkshire Investors III," and collectively with Fund VI and Berkshire Investors, the "Berkshire Entities"). The Reporting Person served as managing member of Berkshire Investors III. By virtue of the relationships described above, the Reporting Person may be deemed to share beneficial ownership with respect to the shares of Common Stock held by Berkshire Investors III. The Reporting Person disclaims beneficial ownership of the shares held by Berkshire Investors III, except to the extent of its pecuniary interest therein, and the inclusion of these securities in this report shall not be deemed an admission of beneficial ownership of the reported securities for purposes of Section 16 or for any other purpose.

<u>/s/ D. Randolph Peeler</u>

03/07/2019

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.